



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, August 7, 2026

Prepared by
Senfin Research

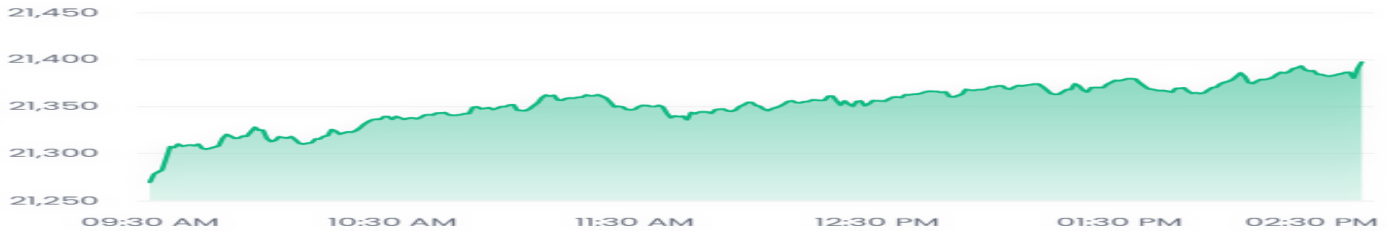
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,370.1	21,269.7	100.42	0.47	(1,254.2)	(5.5)
S&P SL 20 Index	5,988.2	5,971.5	16.7	0.3	(169.2)	(2.7)
RSI	46.5	40.9				
Value of Turnover (LKR Mn)	1,891.7	12,235.1	(10,343.4)	(84.5)		
TRI on All Share (ASTRI)	33,609.1	33,449.1				
Foreign Purchases (LKR Mn)	24.3	1,119.3				
Foreign Sales (LKR Mn)	40.1	9,093.7				
Foreign Net Flow (LKR Mn)	(15.8)	(7,974.5)				
Volume of Turnover (No. in Mn)	122.3	231.1				
Market Capitalization (LKR Bn)	7,760.5	7,723.2				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

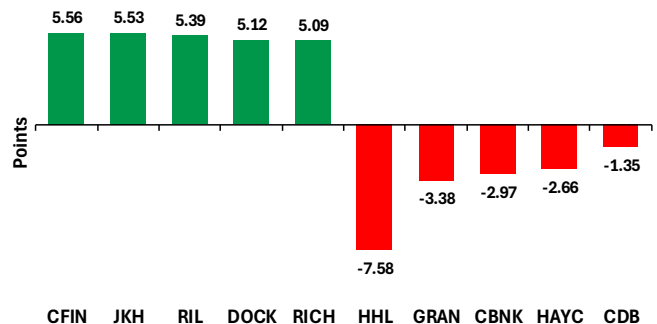
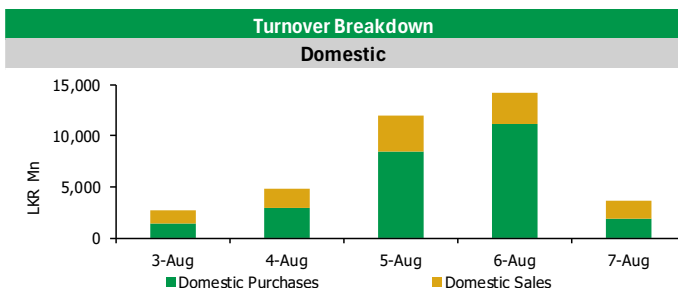
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
07-Aug-2026	21,269.67	21,397.80	128.13	21,262.43	-7.24	21,370.09	100.42	0.47%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AGPL	16.00	1.80	12.68%	0.55	8.17	0.50	29.09	1.96	3.13%
SMOT	1,589.75	146.25	10.13%	345.02	649.10	40.00	4.61	2.45	2.52%
LWL	45.20	3.40	8.13%	3.56	83	1.70	12.70	0.54	3.76%
AMSL	15.10	1.10	7.86%	1.60	15.13	-	9.44	1.00	-
SING	44.20	3.20	7.80%	5.11	26.59	-	8.65	1.66	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CIT	366.50	(28.50)	-7.22%	97.41	683.86	4.00	3.76	0.54	1.09%
CBNK	7.00	(0.50)	-6.67%	0.51	11.81	-	13.73	0.59	-
RENU	761.00	(50.25)	-6.19%	193.98	1,783.62	4.00	3.92	0.43	0.53%
HPWR	8.50	(0.50)	-5.56%	0.41	5.59	0.75	20.73	1.52	8.82%
LHL	65.50	(3.40)	-4.93%	3.81	68.42	3.00	17.19	0.96	4.58%

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	141	Negative Contributors (No.)	62
CCS.N0000C	300,298	127.00	38,137,846				
CTHR.N0000C	43,362	508.00	22,027,896				
COCR.N0000C	200,000	108.50	21,700,000				



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

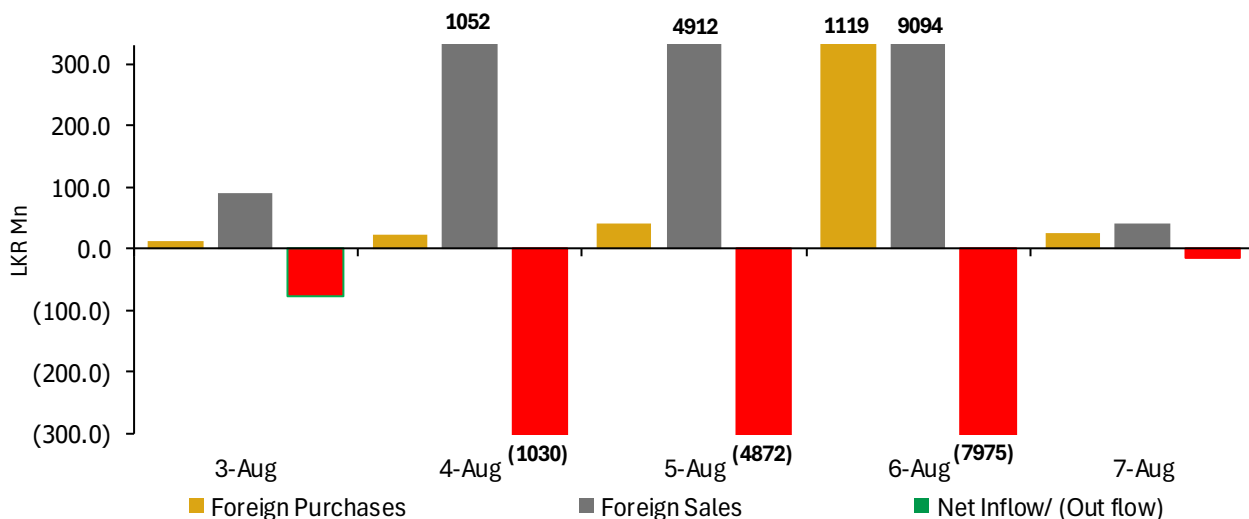
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SMOT	8.27	ACL	(23.87)
SAMP	2.83	HBS	(6.76)
AAIC	1.82	MELS	(1.85)
JKH	1.61	TJL	(1.10)
CINS(X)	1.01	HASU	(1.03)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	27,359	77,610	(50,251)

*From January 02 to August 7, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	31.59%
Capital Goods	158,652,646.00	15.30%
Diversified Financials	143,834,110.65	14.87%
Food Beverage & Tobacco	78,419,712.30	9.22%
Materials	49,433,730.10	7.86%
Retailing	132,374,806.45	7.56%
Health Care Equipment & Services	159,492,273.95	3.27%
Food & Staples Retailing	16,001,211.60	2.42%
Consumer Services	65,982,965.10	2.24%
Real Estate Management & Development	486,016,259.00	1.45%
Insurance	13,199,606.00	0.97%
Transportation	18,261,812.60	0.79%
Consumer Durables & Apparel	70,793,959.55	0.71%
Software & Services	8,930,311.20	0.65%
Utilities	5,349,384.95	0.65%
Telecommunication Services	4,883,483.70	0.37%
Energy	4,846,930.10	0.10%
Commercial & Professional Services	832,888.25	0.10%
Household & Personal Products	2,557,635.50	0.07%
Automobiles & Components	131,389.90	0.07%

Total Turnover (LKR)	1,891,688,398
YTD Avg. Turnover (LKR)	4,101,337,515
Monthly Avg. Turnover (LKR)	5,393,988,923

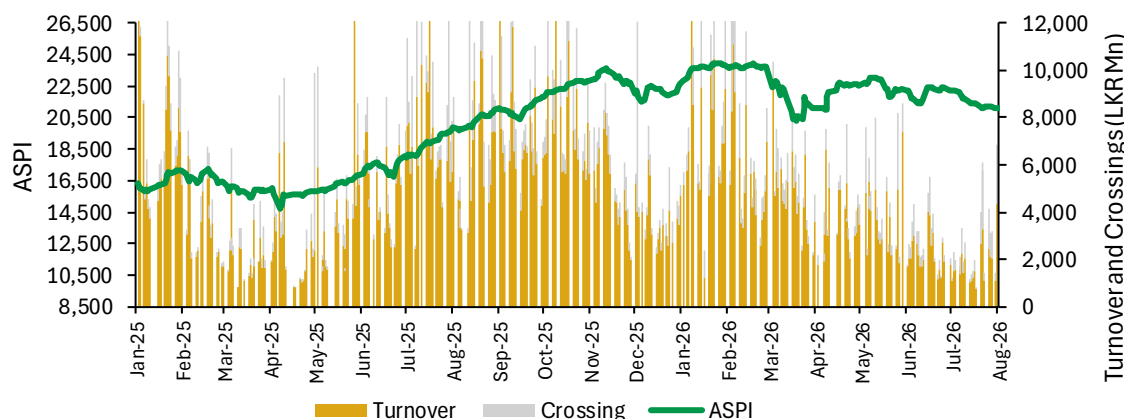
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	26,970	18,597	69%

*Upto August 07, 2026

ASPI vs Market Turnover



Top 5 Share Volume Contributors and Their Price Trends

3-Aug				4-Aug				5-Aug				6-Aug				7-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.6	0.00%	9,308,659	ASPH	0.6	0.00%	2,462,156	ASPH	0.6	0.00%	9,222,594	ASPH	0.6	0.00%	1,905,530	ASPH	0.6	0.00%	6,024,943
JKH	19.90	0.00%	5,868,112	JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160
BIL	5.20	0.00%	4,226,811	BIL	5.20	0.00%	1,178,357	BIL	5.20	0.00%	2,956,506	BIL	5.20	0.00%	873,846	BIL	5.20	0.00%	1,775,793
LOFC	5.50	0.00%	3,449,771	LOFC	5.40	-1.82%	1,041,046	LOFC	5.30	-1.85%	715,266	LOFC	5.30	0.00%	256,138	LOFC	5.40	1.89%	579,411
LMF	84.50	-0.59%	2,327,616	LMF	84.90	0.47%	37,965	LMF	85.30	0.47%	841,528	LMF	86.90	1.88%	54,833	LMF	87.20	0.35%	194,301
				RIL	23.4	-0.43%	44,534,974	RIL	24.2	3.42%	418,609	RIL	24.7	2.07%	1,686,696	RIL	25.4	2.83%	984,384
				JKH	19.90	0.00%	17,822,175	JKH	20.00	0.50%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160
				AEL	74.60	-0.67%	5,653,083	AEL	75.50	1.21%	197,475	AEL	75.00	-0.66%	59,105	AEL	76.20	1.60%	14,536
				HNBFI	8.00	-2.44%	3,328,803	HNBFI	8.30	3.75%	3,867,707	HNBFI	8.50	2.41%	2,468,762	HNBFI	8.40	-1.18%	857,944
				ASPH	0.60	0.00%	2,462,156	ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530	ASPH	0.60	0.00%	6,024,943
								HAYL	224	0.56%	9,635,618	HAYL	226	0.89%	115,860	HAYL	226	0.00%	9,270
								ASPH	0.60	0.00%	9,222,594	ASPH	0.60	0.00%	1,905,530	ASPH	0.60	0.00%	6,024,943
								COCR	105.75	-6.42%	6,837,105	COCR	107.50	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126
								JKH	20.00	0.56%	6,547,250	JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160
								CARG	657.00	5.12%	6,468,236	CARG	679.00	3.35%	147	CARG	680.00	0.15%	2,090
												COCR	107.5	1.65%	93,042,798	COCR	109.25	1.63%	1,622,126
												UML	26.50	0.00%	38,431,077	UML	27.00	1.89%	238,021
												SEMB	1.00	0.00%	34,627,825	SEMB	1.00	0.00%	9,504,188
												MERC	22.00	-6.38%	18,256,214	MERC	22.20	0.91%	66,340
												JKH	20.00	0.00%	5,942,393	JKH	21.10	0.50%	2,508,160
																CBNK	7.00	-6.67%	67,963,600
																SEMB	1.00	0.00%	9,504,188
																ASPH	0.60	0.00%	6,024,943
																SIRA	31.30	3.99%	3,737,141
																ACME	4.60	6.98%	2,656,965

Source : CSE